SenFin
SECURITIES

WEEKLY MARKET REPORT

Your Weekly Pulse on the Markets that Matter.

WEEK ENDING

WEEKLY EQUITY MARKET SUMMARY

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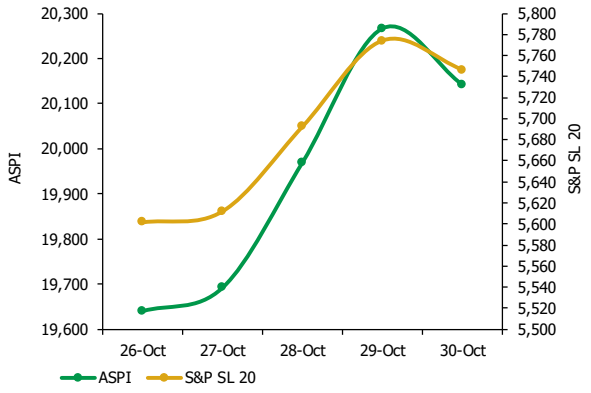
Week Ended October 30, 2026

Summary for the Week Ended 30-10-2026

	This Week	Prv. Week	WoW Chg (%)
CSE All Share Price Index (ASPI)	**20,142.3**	**19,684.9**	▲ 2.32
S&P SL 20 Index	**5,746.4**	**5,613.6**	▲ 2.37
Value of Turnover (LKR Mn)	6,919.4	4,806.2	▲ 44.0
Foreign Purchases (LKR Mn)	6,792.2	242.7	▲ 2698.1
Foreign Sales (LKR Mn)	1,086.3	266.1	▲ 308.3
Foreign Net Flow (LKR Mn)	5,705.9	(23.3)	▼ 24579.6
Volume of Turnover (No. in Mn)	297.2	215.5	▲ 37.9
Market Capitalization (LKR Bn)	7,256.5	7,107.0	▲ 2.1
Market Valuation			
PER (x)	10.36	10.2	
PBV (x)	1.2	1.17	
DY (%)	3.3	3.4	

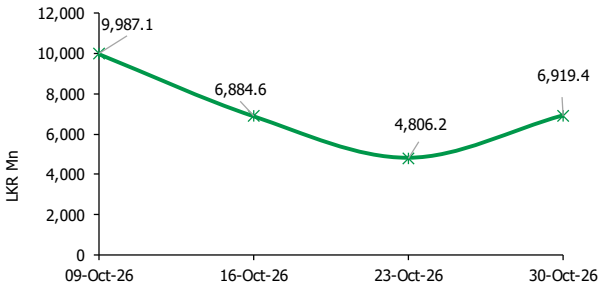
Index Performance for the Week Ended 30-10-2026



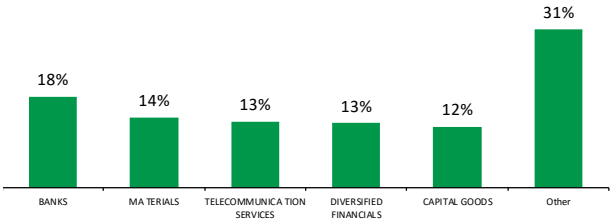
Top Gainers and Top Losers of the Week

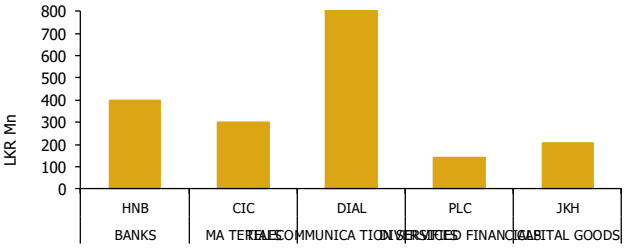
▲ Top 5 Gainers	Price (LKR)	Chg (LKR)	WoW Chg (%)
SEMB X	0.40	+0.10	▲ 33%
MEL	5.00	+0.80	▲ 19%
KPHL	17.60	+2.80	▲ 19%
LGL X	32.90	+5.10	▲ 18%
PAP	11.90	+1.80	▲ 18%
▼ Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**WoW Chg (%)**
AUTO	256.75	-43.00	▼ 14%
SEMB	0.90	-0.10	▼ 10%
EXT	11.00	-1.20	▼ 10%
KGAL	130.00	-13.75	▼ 10%
MAL	51.60	-5.10	▼ 9%

Total Turnover Figures for the Last Four Weeks

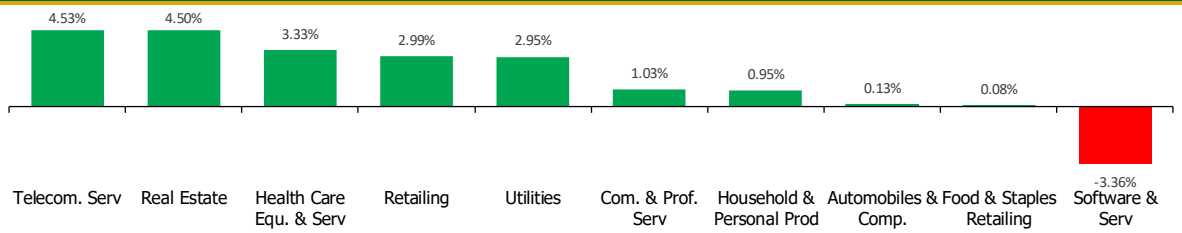


Sector Contribution - Turnover





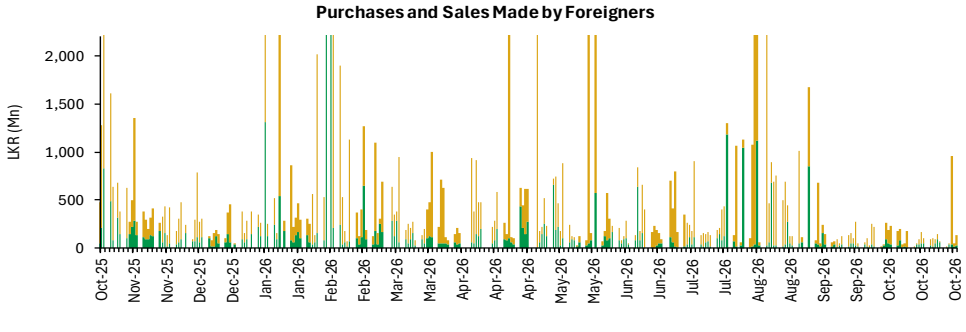
Top Sector Gainers & Losers – Index WoW Change %

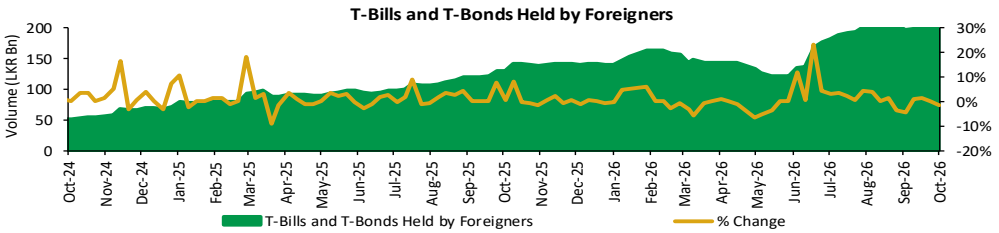


Foreign Turnover Breakdown

Month	Foreign Purchases (LKR)	Foreign Sales (LKR)	Net Foreign Purchases / Sales (LKR)	Exchange Rate * USD/LKR
2024				
January	1,574,063,374.00	3,690,675,087.00	(2,116,611,713.00)	317.41
February	13,447,992,584.00	15,063,979,739.00	(1,615,987,155.00)	310.15
March	1,573,250,089.00	5,802,598,616.00	(4,229,348,527.00)	301.18
April	4,377,930,103.00	4,400,975,959.00	(23,045,856.00)	296.86
May	3,269,185,533.00	3,444,848,724.00	(175,663,191.00)	301.89
June	2,652,298,035.00	3,553,416,256.00	(901,118,221.00)	305.71
July	8,355,294,581.00	4,773,121,573.00	3,582,173,008.00	302.37
August	1,208,280,652	1,125,710,485	82,570,167	300.33
September	1,437,644,519	2,075,711,166	(638,066,647)	299.36
October	2,919,452,769	3,244,639,758	(325,186,989)	293.72
November	2,281,809,073	5,351,149,389	(3,069,340,316)	290.92
December	4,973,851,494	5,511,090,939	(537,239,445)	294.33
2025				
January	5,233,064,469	11,693,832,921	(6,460,768,452)	297.58
February	4,778,327,618	7,333,488,041	(2,555,160,423)	295.05
March	2,260,250,813	3,932,343,220	(1,672,092,407)	296.35
April	5,178,856,956	3,104,060,353	2,074,796,603	300.06
May	6,306,332,004	6,247,722,246	58,609,758	299.44
June	6,682,527,136	5,800,236,870	882,290,266	299.97
July	5,952,405,753	11,868,713,582	(5,916,307,829)	302.21
August	4,365,974,530	8,948,260,293	(4,582,285,763)	302.45
September	10,398,839,146	15,620,719,179	(5,221,880,033)	302.61
October	6,252,322,392	13,036,782,473	(6,784,460,081)	304.42
November	2,929,075,704	6,596,144,575	(3,667,068,871)	308.03
December	1,629,797,391	3,809,438,613	(2,179,641,222)	309.71
2026				
January	3,960,337,373	10,747,591,147	(6,787,253,774)	309.72
February	9,469,646,111	18,828,103,501	(9,358,457,390)	309.31
March	1,986,879,949	5,641,289,865	(3,654,409,916)	314.38
April	2,393,627,503	7,724,416,715	(5,330,789,211)	319.35
May	3,410,049,042	11,955,875,978	(8,545,826,936)	327.82
June	2,097,526,883	3,750,101,673	(1,652,574,791)	337.04
July	3,399,590,423	5,571,785,039	(2,172,194,615)	336.05
August	3,462,975,511	22,923,133,666	(19,460,158,156)	328.61
September	822,396,203	2,376,994,826	(1,554,598,623)	332.13
October**	786,362,717	2,402,880,118	(1,616,517,400)	332.61

**as at OCTOBER 30, 2026*





Weekly Key Market Statistics

Date	Closing ASPI	ASPI Growth WoW	Closing RSI	Average Turnover (LKR)	Average Domestic Purchases (LKR)	Average Domestic Sales (LKR)	Average Foreign Purchases (LKR)	Average Foreign Sales (LKR)	Average Volume of Turnover
Jun 1 - Jun 5	21,744.13	-2.5%	36.93	2,300,653,555	2,197,866,665	2,133,198,190	102,786,903	167,455,375	99,745,181
Jun 8 - Jun 12	21,637.43	-0.5%	41.81	2,020,300,471	1,948,508,825	1,941,508,070	71,791,628	78,792,401	80,114,095
Jun 15 - Jun 19	22,361.31	3.3%	55.44	3,083,378,941	2,889,853,358	2,834,512,735	193,525,692	248,866,315	128,978,021
Jun 22 - Jun 26	22,409.81	0.2%	56.32	1,716,609,186	1,688,208,274	1,577,923,662	28,400,912	138,685,524	57,911,884
Jun 30 - Jul 3	22,178.73	-1.0%	49.52	1,471,050,099	1,423,076,222	1,001,281,721	47,973,877	469,768,377	43,314,471
Jul 6 - Jul 10	21,765.56	-1.9%	39.15	1,724,013,049	1,659,942,692	1,402,318,600	64,070,357	321,694,448	98,925,387
Jul 13 - Jul 17	21,405.41	-1.7%	31.96	1,112,708,935	1,073,200,236	1,002,212,663	39,508,727	110,496,273	52,106,569
Jul 20 - Jul 24	21,172.74	-1.1%	28.99	2,594,118,098	2,265,646,933	2,414,739,420	328,471,165	179,378,679	65,488,272
Jul 27 - Jul 31	21,129.21	-0.2%	29.60	2,383,102,587	2,092,491,368	2,079,110,553	290,611,219	303,992,034	75,293,672
Aug 3- Aug 7	21,370.09	1.1%	46.50	5,393,988,923	5,150,515,477	2,356,361,680	243,473,446	3,037,627,243	116,099,260
Aug 10- Aug 14	21,623.17	1.2%	59.25	2,481,514,441	2,316,362,416	1,604,209,082	165,152,024	877,305,358	75,483,054
Aug 17- Aug 21	21,416.61	-1.0%	47.57	1,637,809,948	1,555,727,855	1,343,877,097	82,082,093	293,932,851	52,141,221
Aug 24- Aug 28	21,315.91	-0.5%	42.98	6,617,600,504	6,298,099,579	6,002,082,734	319,500,925	615,517,770	53,587,623
Aug 31- Sep 4	21,620.44	1.4%	61.63	1,947,368,707	1,887,042,159	1,767,098,619	60,326,548	180,270,087	79,234,025
Sep 7- Sep 11	21,382.74	-1.1%	46.85	1,430,631,577	1,402,054,024	1,379,921,662	28,577,553	50,709,915	53,608,278
Sep 14- Sep 18	21,056.26	-1.5%	33.68	1,614,158,510	1,580,081,979	1,503,130,064	34,076,531	111,028,446	55,241,893
Sep 21- Sep 25	21,037.35	-0.1%	36.34	1,114,249,402	1,088,970,172	1,008,707,390	25,279,230	105,542,012	52,669,336
Sep 28- Oct 02	20,812.64	-1.1%	30.95	1,093,396,869	1,049,211,630	994,436,275	44,185,239	98,960,594	51,182,820
Oct 05- Oct 09	20,316.91	-2.4%	23.06	1,997,482,426	1,967,271,353	1,899,328,541	30,211,073	98,153,885	62,830,804
Oct 12- Oct 16	20,185.05	-0.6%	34.66	1,382,302,942	1,347,001,132	1,335,012,142	35,301,809	47,290,800	69,965,322
Oct 26- Oct 30	19,684.91	-2.5%	25.12	971,966,719	923,418,429	918,756,654	48,548,289	53,210,065	44,097,628
Oct 19- Oct 24	20,142.33	2.3%	45.79	1,383,887,580	1,358,455,085	1,166,627,777	25,432,495	217,259,803	59,441,338

Date	Total Market Turnover (LKR)	Total Crossings (LKR)
Jun 1 - Jun 5	11,503,171,078	3,379,122,854
Jun 8 - Jun 12	10,101,053,095	2,982,510,327
Jun 15 - Jun 19	15,416,894,705	4,182,680,472
Jun 22 - Jun 26	8,583,045,929	1,060,733,081
Jun 30 - Jul 3	5,884,200,394	1,637,907,922
Jul 6 - Jul 10	8,619,842,956	3,131,107,756
Jul 13 - Jul 17	5,563,395,898	1,159,943,990
Jul 20 - Jul 24	12,970,418,654	8,484,438,260
Jul 27 - Jul 31	9,532,378,674	5,049,332,948
Aug 3- Aug 7	26,969,603,316	18,596,815,623
Aug 10- Aug 14	12,407,487,959	5,106,258,463
Aug 17- Aug 21	8,188,998,400	2,199,652,057
Aug 24- Aug 28	19,852,706,103	16,109,446,575
Aug 31- Sep 4	9,736,267,920	1,767,581,964
Sep 7- Sep 11	7,153,101,971	2,117,816,319
Sep 14- Sep 18	8,070,110,601	2,895,338,180
Sep 21- Sep 25	5,461,120,491	1,423,124,680
Sep 28-Oct 02	5,466,945,249	1,383,408,645
Oct 05-Oct 09	9,987,082,905	876,460,000
Oct 12-Oct 16	6,884,615,541	2,107,538,370
Oct 19-Oct 23	4,806,174,106	1,661,618,006
Oct 26-Oct 30	6,919,390,520	1,236,708,500

Senfin Research *Source: CSE, Refinitiv*